CAISSES SOCIALES DE MONACO

DOCUMENTS TO BE PROVIDED BY THE CLAIMANT AND SPOUSE

- A full copy of the last tax assessment (or tax exemption) issued during 2023 regarding income for 2022.
- For your spouse
  - **If you live in Monaco:**
    - ✓ a copy of the back/front of the Monegasque identity card or resident card.
    - ✓ proof of income on payment of securities and investments in 2022 for each member of the couple.
  - **If you live in France:**
    - ✓ The life certificate for your spouse, dated within at least one month.*
  - **If you live in Italy:**
    - ✓ "lo stato di famiglia" dated within at least one month
  - **If you live abroad:**
    - ✓ The life certificate for your spouse, dated within at least one month.*
    - ✓ The residence certificate for your spouse, dated within at least three months.*

* *Only certificates drawn up by a town hall, consulate, police station, notary or a doctor will be considered as valid*.

- **For retirees**
  For each pension from a general social security scheme or a personal scheme, an annual certificate stating the amount received (or a copy of your notification):
  - Monaco retirement pension (government, CHPG...):
  - Retirement pension from France (C.A.R.S.A.T., C.N.A.V., personal scheme, military retirement pension...)
  - Retirement pension from Italy (I.N.P.S., personal scheme, military retirement pension...)
  - Retirement pension from another foreign country.

  For each supplementary retirement pension (Monegasque, French, Italian or other), an annual certificate stating the amount received.
- **For those receiving a disability pension or a workplace accident allowance**
  An annual certificate stating the total amount of the pensions or allowances paid.
- **For those receiving an annuity**
  An annual certificate stating the amount received.
- **For salaried individuals, civil servants or State officials**
  A certificate stating the total amount of the net salaries received, all bonuses included.
- **For liberal professions, craftsmen, shopkeepers, managers, general partners or partners or owners of company shares**
  A copy of the last simplified balance sheet.
- **For those receiving unemployment benefits**
  A copy of the annual payment notification of unemployment benefits or the last payment notification.
- **For those who have received investment income** (savings account interest, bonds, shares, life insurance...) **that does not appear on the tax assessment**
  A statement drawn up by your(s) bank(s) for each individual in the couple.
- **For owners of one or several properties in Monaco or abroad**
  Any supporting documents related to the annual amount of any rent received (tax declaration for land income, etc.).
- **If you receive or have received welfare-type benefits**
  Please provide proof of payment of the benefit(s)
- Any supporting documents stating a change in situation or income for yourself or your spouse.

IMPORTANT: Supporting documents in a foreign language must be translated into French.
The original must be accompanied by a French translation produced by a certified translator or interpreter.

THE PRODUCTION OF ADDITIONAL SUPPORTING DOCUMENTS MAY BE REQUESTED DURING THE PROCESSING OF THE CASE

Any false statement may result in payment of the benefit being suspended

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